



**TO THE ATTENTION OF JSC BANK OF GEORGIA SHAREHOLDERS**

In respect to its Annual General Meeting (the “AGM”) to be held on 15 June 2011, JSC Bank of Georgia (LSE: BGEO GSE: GEB) would like to make the following announcement:

Due to a third party processing error, some shareholders may have received a vote instruction card containing certain errors, including a proposed resolution for the election of Supervisory Board Members. The proposed resolution on the election of Supervisory Board Members was included erroneously in the vote instruction card and should be disregarded as no Supervisory Board members are being nominated for election at the 2011 AGM. Voting instructions on the proposed resolution regarding the election of Supervisory Board Members will not be accepted. All voting instructions on other proposed resolutions will be accepted.

Shareholders who have not yet voted can find and download the correct vote instruction card from the Bank’s website: [www.bog.ge/ir](http://www.bog.ge/ir). A blackline version of the vote instruction card indicating the errors in the original vote instruction card is available on the same website.

For further clarifications or instructions please contact:

JSC Bank of Georgia Investor Relations

[ir@bog.ge](mailto:ir@bog.ge); or

+44 (0) 787 919 1919

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**About Bank of Georgia**

Bank of Georgia is the leading Georgian bank offering a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 36% market share by total assets (all data according to the NBS as of 31 March 2011). The bank has 143 branches and more than 1.2 million retail and corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor’s	‘B/B’
FitchRatings	‘B+/B’
Moody’s	‘B1/NP’ (FC) & ‘Ba3/NP’ (LC)

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

**Irakli Gilauri**  
Chief Executive Officer  
+995 32 444 109  
[igilauri@bog.ge](mailto:igilauri@bog.ge)

**Macca Ekizashvili**  
Head of Investor Relations  
+44 (0) 20 3178 4052  
[ir@bog.ge](mailto:ir@bog.ge)