



Bank of Georgia Investor Day Schedule

New York City: Monday, 23 November 2009
Le Parker Meridien
119 West 56th Street, New York, 10019

London: Friday, 27 November 2009
The Berkeley,
Wilton Place, Knightsbridge, London, SW1X

Time	Session	Presenter
8:30 – 9:00	Networking breakfast and registration	
9:00 – 9:05	Welcoming speech	Irakli Gilauri Chief Executive Officer
9:05 – 9:30	Overview of global & Georgian macro economics	Al Breach*
9:30 – 10:00	Overview of Georgian politics	Jeremy Rosner**
10:00 – 11:00	Governance changes	Nicholas Enukidze Chairman of the Supervisory Board
	Expected financial performance for Q4 2009	Irakli Gilauri
	Management's operating targets for 2010	
	Intention to pay dividends for 2010 financial year	
	Strategy update	
11:00 - 11:15	Q3 results overview	Giorgi Chiladze Deputy CEO, Finance
11:15 – 11:45	Q & A	
12:00 – 13:00	Networking lunch	

One-on-one meetings are available upon request starting from 13:00 on 23 November and all day on 24 November
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*Al Breach is Chairman of TheBrowser.com (a web-based filter of choice current affairs writing that he co-founded in 2008), sits on the board of Vostok Nafta (since 2007) and is an active Swiss-based investor. Until October 2007 he was Head of Research, Strategist and Economist for UBS Russia where he held the title of Managing Director. He joined what was then Brunswick UBS in January 2003 as chief economist. Prior to joining Brunswick UBS, Al was Russia & FSU economist at Goldman Sachs from late 1998 to 2002; for much of the period the only Goldman professional based in Moscow. Al Breach acts as an advisor to the Supervisory Board of Bank of Georgia.

**Dr. Jeremy D. Rosner, Executive Vice President at Greenberg Quinlan Rosner in Washington DC, is one of the world's leading consultants for political parties, governments, and corporate leaders around the globe. GQR's political clients have included Bill Clinton, Tony Blair, Nelson Mandela, Ehud Barak, Viktor Yushchenko, and others; Dr. Rosner advises corporate clients including BP, Boeing, Microsoft, and Fitch Ratings. Since 2007, Dr. Rosner has provided public opinion research and strategic advice to President Mikheil Saakashvili of Georgia, his government, and his political party, the United National Movement. The reliability of his polling in Georgia was confirmed when his firm published highly-accurate pre-election predictions of the vote outcomes for Georgia's 2008 presidential and parliamentary ballots. Dr. Rosner served in the Clinton White House, and is a specialist on the politics of Central Europe.

Dr. Jeremy Rosner is a confirmed speaker on the Bank of Georgia Investor Day in New York