

Bank of Georgia 15 August 2008 Investor Call Details

As previously announced today, 15 August 2008 at 15:00 London time, Bank of Georgia will hold conference call for the investor community to provide the details of limited impact that the conflict has had on Bank of Georgia's operations.

The conference call dial-in numbers are: UK dial-in number: + 44 (0) 20 7162 0025 US dial-in number: + 1 877 491 0064

A recording of the conference call will be available for seven days after the call at the following numbers:

UK 7-Day replay: +44 (20) 7031 4064 US 7-Day replay: +1 888 365 0240 Pass code for replays: 806153

About Bank of Georgia

Bank of Georgia, the leading universal Georgian bank with operations in Georgia and Ukraine, is the largest bank by assets, loans, deposits and equity in Georgia, with 34.0% market share by total assets (all data according to the NBG as of 30 June 2008). The major component of the Galt & Taggart Index, the bank has 142 branches and over 770,000 retail and more than 120,000 corporate current accounts. The bank offers a full range of retail banking and corporate and investment banking services to its customers across Georgia. The bank also provides a wide range of corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

Bank of Georgia has, as of the date hereof, the following credit ratings:
Standard & Poor's 'B+/B' Stable
FitchRatings 'B+/B' Stable

Moody's 'B3/NP' (FC) & 'Ba1/NP' (LC)

For further information, please visit www.bog.ge/ir or contact:

Nicholas EnukidzeIrakli GilauriMacca EkizashviliChairman of the Supervisory Board
+995 32 444 800
nenukidze@bog.geChief Executive Officer
+995 32 444 109
igilauri@bog.geHead of Investor Relations
+995 32 444 256
igilauri@bog.ge

This news report is presented for general informational purposes only and should not be construed as an offer to sell or the solicitation of an offer to buy any securities.