Tbilisi, 2006 wlis 5 maisi

ss `saqarTvelos banki~ axali institucionaluri investorebis damatebis Sesaxeb acxadebs

saqarTvelos wamyvanma universalurma bankma, ss `saqarTvelos bankma~ (GSE:GEB) dRes axali institucionaluri investorebis damatebis Sesaxeb ganacxada. evropis rekonstruqciisa da ganviTarebis bankisa da sxva investorebis mier gayiduli 2,042,346 bankis aqcia `Bank Austria Creditanstalt~-ma Seisyida da am aqciebze SeZenis uflebis forantebi anu qol vorantebi (call warrants) gamouSva. `saqarTvelos bankis~ qol vorantebi (call warrants), romlebsac struqturireba `Bank Austira Creditanstalt~-is sabrokero da sainvesticio sabanko danayofma, `CA-IB~-ma gaukeTa venis safondo birJis listingSi (*Dritter Markt*-is segmenti) 2005 wlis seqtembridan ivaWreba. `galt & Taggart siqiuriTis~, `saqarTvelos bankis~ Svilobili sainvesticio banki garigebisas adgilobrivi brokeris rols asrulebda. `Bank Austria Creditanstalt~ mimdinare etapze flobs bankis Cveulebrivi aqciebis 22.9%-s da 2005 wlis noemberSi miiRo saqarTvelos erovnuli bankis nebarTva "saqarTvelos bankis" aqciebis mflobelobis 25%-mde gazrdis Sesaxeb.

qol vorantebi (call warrants) Seisyides "saqarTvelos bankis" aqciebis Sesyidvis survilis mqone `CA-IB~-is institucionalurma investorebma. es investorebi arian: `Julius Baer Investment Management LLC~ (aSS), `Farrallon Capital Management LLC~ (aSS), `Griffin Capital Management Limited~ (gaerTianebuli samefo), `RAB Capital PLC~ (gaerTianebuli samefo), `Danske Bank A/S~ (dania) da `Noonday Global Management Ltd~ (gaerTianebuli samefo). `DWS Russia EM Europe Equity Fund~-ma agreTve Seisyida `saqarTvelos bankis~ qol vorantebi (call warrants) da amiT gazarda sakuTari wili bankis saaqcio kapitalSi. igive savaWro sesiisas 2006 wlis 2 maiss dadebuli garigebis Sedegad `East Capital Financial Institutions Fund II AB~-ma Seisyida `saqarTvelos bankis~ 385,000 Cveulebrivi aqcia. `galt & Taggart siqiuriTis~ iyo adgilobrivi brokeri.

jamurad 2006 wlis 2 maiss saqarTvelos safondo birJaze gaiyida `saqarTvelos bankis~ 2,427,349 aqcia, erTi aqciis saSualo Sewonilma fasma 12.62 lari Seadgina.

`Cveni madlobeli varT im mxardaWerisTvis, romelic evropis rekonstruqciisa da ganviTarebis bankma aRmouCina banks eqvsi wlis ganmavlobaSi da moxaruli varT, rom es evropis rekonstruqciisa da ganviTarebis bankisTvis momgebiani investicia aRmoCnda. Cveni gaTvlebiT ukugebam investiciaze (IRR) 40%-s gadaaWarba. evropis rekonstruqciisa da ganviTarebis bankma gayida Tavisi wili im dros, rodesac `saqarTvelos bankis~ mimarT mkveTrad gaizarda institucionaluri interesi da Cven vamayobT, rom amdeni mniSvnelovani axali aqcioneri movizideT. minda `CA-IB~-s mivuloco bankis aqciebis aseTi warmatebiT ganawileba da Cven madlobeli varT, rom axali investorebi moqnilebi aRmoCndnen, radgan maT sabolood imaze naklebi aqciebi miiRes, vidre yidva undodaT. bankis aqcionerebis diversificirebuli baza, romelic axla ukve daaxloebiT 24 institucionalur investors moicavs, unikaluria dsT-is qveynis bankisTvis da Cveni siZlieris wyaros warmoadgens. Cven gansakuTrebiT moxaruli varT imiT, rom Cvenma arsebulma aqcionerebma `DWS~-ma da `East Capital~-ma gazardes TavianTi wili bankis saaqcio kapitalSi~, ganacxada `saqarTvelos bankis~ sameTvalyureo sabWos Tavmjdomarem, *lado gurgeniZem*.

`Cven moxaruli varT imiT, rom banks axali aqcionerebi Seematnen. bankma Sida bazarze swrafi zrdis fazas miaRwia; misi aqtivebi 2006 wlis 1 kvartalSi 32%-iT gaizarda da saqarTvelos sabanko seqtoris zrdis temps, romelic 14%-s Seadgenda, mniSvnelovnad gausro. jgufis menejmentis gaZlierebis Semdeg Cveni saerTaSoriso eqspansia, romelsac lado gurgeniZe gauZRveba axla Sesrulebis fazaSi gadadis~, aRniSna generalurma direqtorma, *lado gurgeniZem*.

`saqarTvelos bankis~ Sesaxeb:
ss "saqarTvelos banki~ qveyanaSi wamyvani universaluri bankia. banks gaaCnia samomxmareblo sabanko produqtebis farTo speqtri, romelTa gayidva da gavrceleba xdeba bankis filialebis farTo qselis meSveobiT. banki korporatiul klientebs sTavazobs komerciul da sainvesticio (kompania `galt & Taggart siqiuriTis~ meSveobiT, romelic `saqarTvelos banks~Svilobili kompania aris) sabanko momsaxurebis farTo arCevans. amasTanave, bankis mier Sesyiduli sadazRvevo kompania `bisiai~ korporaciebs da fizikur pirebs (axali brendis *Cemebis* meSveobiT) sadazRvevo produqtebis farTi speqtrs sTavazobs. 2006 wlis 30 aprilis mdgomareobiT bankis aqtivebma 624.7 milioni lari Seadgina, xolo kapitali 100.7 milion lars gautolda. 2005 wels bankis wminda mogebam 13.6 milioni lari Seadgina. banks gaaCnia B-/stabiluri perspeqtiva `FitchRatings~-gan da B3/NP da Baa3/P-3 adgilobrivi valutis reitingebi stabiluri perspeqtiviT `Moody's~-gan.

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