

**London, 14 March 2013**

***Bank of Georgia Holdings PLC announces change of advisor***

Bank of Georgia Holdings PLC (“**BGH**”), the holding company of JSC Bank of Georgia and its subsidiaries, Georgia's leading bank, is pleased to announce the appointment, with immediate effect, of Cantor Fitzgerald Europe as joint corporate broker. This follows the acquisition of certain assets and businesses of Seymour Pierce Limited by Cantor Fitzgerald Europe.

For further information, please visit [www.bogh.co.uk](http://www.bogh.co.uk), [www.bog.ge/ir](http://www.bog.ge/ir)

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**About Bank of Georgia Holdings plc**

Bank of Georgia Holdings plc is a UK-incorporated holding company of Bank of Georgia. Bank of Georgia is the leading Georgian bank, based on total assets (with a 36.7% market share), total loans (with a 35.4% market share) and total deposits (with a 31.8% market share) as of 31 December 2012, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

**Bank of Georgia has, as of the date hereof, the following credit ratings:**

Standard & Poor's	'BB-/B'
FitchRatings	'BB-/B'
Moody's	'B1/NP' (FC) & 'Ba3/NP' (LC)

**For further information, please visit [www.bogh.co.uk](http://www.bogh.co.uk), [www.bog.ge/ir](http://www.bog.ge/ir) or contact:**

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