

London, 9 November 2015

BGH will hold Investor Day on 23 November in London

You are cordially invited to the Bank of Georgia Holdings PLC's ("BGH") Investor Day to be held on 23 November 2015 in London, UK. This event, held for analysts and investors, will be hosted by the members of BGH board and management team.

Agenda for the investor day:

Date: Monday, 23 November 2015

Venue: Claridge's Hotel – Brook Street, Mayfair, London, W1K4HR

Time	Topic	Speaker
08:00 - 12:00	Registration	
08:30 - 09:00	Welcome speech	Neil Janin, Chairman
09:00 - 09:30	Macroeconomic update	Archil Gachechiladze, Group CFO
09:30 - 10:15	Performance on group strategy	Irakli Gilauri, Group CEO
10:15 - 10:30	Coffee break	
10:30 - 11:15	Banking: performance and priorities	Murtaz Kikoria, CEO, JSC Bank of Georgia
11:15 - 12:00	Banking: Credit risk overview	Giorgi Chiladze, CRO, JSC Bank of Georgia
12:00 – 13:30	Working lunch with Board of Directors	

Please save the date on your agenda and express your interest in this event by sending an email to ir@bog.ge. For more information you can also contact our Investor Relations Department at ir@bog.ge.

We look forward to seeing you in London!

About Bank of Georgia Holdings PLC

Bank of Georgia Holdings PLC is a UK incorporated holding company of a Georgia-based banking group with an investment arm. Its primary business is the leading Georgian bank JSC Bank of Georgia, which has a market share of 36.0% (based on total assets), 33.4% (based on total loans) and 31.6% (based on client deposits). The banking business offers a broad range of retail banking, corporate banking, investment management and P&C insurance services. As of 30 June 2015, the bank served approximately 1.9 million client accounts through one of the largest distribution networks in Georgia, with 246 branches, the country's largest ATM network, comprising 685 ATMs, 2,284 Express pay (self-service) terminals and a full-service remote banking platform and a modern call center. The investment business primarily consists of the largest healthcare group in Georgia (Georgia Healthcare Group), real estate business (m2) and utility business (Georgia Global Utilities).

JSC Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'BB-/B'
FitchRatings	'BB-/B'
Moody's	'B1/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit www.bgh.co.uk or contact:

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