

London, 28 April 2014

NOTICE OF ANNUAL GENERAL MEETING

Bank of Georgia Holdings PLC (the **Company**) (LSE: BGEO LN) announces that its Notice of Meeting for its 2014 Annual General Meeting is available to view on the Company's website at www.bogh.co.uk. A copy of the Notice of Meeting has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/nsm.

Printed copies of the Notice of Meeting will be sent to shareholders on or around today, 28 April 2014.

The Company's Annual General Meeting will be held on Wednesday, 28 May 2014 at 10.00 am at Freshfields Bruckhaus Deringer LLP, 65 Fleet Street, London EC4Y 1HS.

About Bank of Georgia Holdings PLC

Bank of Georgia Holdings PLC is a UK-incorporated holding company of Bank of Georgia. Bank of Georgia is the leading Georgian bank, based on total assets (with a 34.1% market share), total loans (with a 31.7% market share) and client deposits (with a 30.2% market share) as of 31 March 2014, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'BB-/B'
FitchRatings	'BB-/B'
Moody's	'B1/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit www.bgh.co.uk, www.bog.ge/ir or contact:

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